



REQUIRED DOCUMENTATION FOR LOAN APPLICATION

I. SALARIED APPLICANTS:

- A. Copies of current pay stubs covering 3 full months.
- B. Copies of W-2's for previous 2 years.
- C. Copies of Federal income tax return (1040's) with all schedules for previous 2 years.

II. SELF-EMPLOYED APPLICANTS:

- A. Copies of Federal income tax return (1040's) with all schedules for previous 2 years.
- B. Copies of partnerships/corporate tax returns.
- C. Signed year-to-date profit and loss statement for each business owned.

III. INCOME ITEMS:

- A. Copies of bank statements for previous three months, checking, savings, securities, money-market accounts, etc.
- B. Verification of commission and bonus income.
- C. Copies of rental/lease agreements for rental properties.
- D. Copies of divorce documents for alimony/child support.

IV. OTHER DOCUMENTS:

- A. Copy of signed purchase agreement with all attachments and addendums.
- B. Copy of closing statement on sale property.
- C. Gift letter showing amount, relationship of donor, no repayment required and source of gift funds.